



David Bailin

BIOGRAPHY



Chief Investment Officer

Citi Wealth

388 Greenwich Street, Floor 29
New York, NY 10013

T 212-559-8869
david.bailin@citi.com

David Bailin is the Chief Investment Officer (CIO) for Citi Wealth. As CIO, David is responsible for the formulation of CGW's investment strategy and delivers key insights on global markets, economics and asset classes. Under David's leadership, the Office of the CIO leads the Global Investments Committee, a management team of senior thought leaders who provide the tactical asset allocations for portfolio implementation.

David led Citi's global Investment organization from 2017 to 2023. As Global Head of Investments, David established the firm's investment philosophy. He also implemented the architecture for the global Investments platform, providing the comprehensive client advisory services including capital markets capabilities, Citi Investment Management and leading private equity, real estate, hedge fund and traditional fund selection.

David joined Citi as a Managing Director in 2009 as Global Head of Managed Investments and became CIO in 2019. Prior to joining Citi, David was Managing Director and Head of Alternative Investment Asset Management for Bank of America Global Wealth and Investment Management, where he was responsible for all alternative investments across private equity, real estate, venture capital and hedge funds. He began his investments career in 1992 as Managing Director of Global Asset Management, now a division of Bank Julius Baer, in New York.

David is an ardent proponent of career development and has built, promoted and retained a highly talented, diverse senior executive management team. He has previously sponsored a range of Citi Diversity and Employee Development programs as well chaired the CGW Analyst program.

David regularly provides commentary on TV and in print for CNBC, Bloomberg TV and Fox Business News, as well as in Barron's, The Wall Street Journal, Financial Times and The New York Times, among others.

David holds a BA with honors from Amherst College and an MBA with honors from Harvard Business School. He is married with three daughters and lives in Connecticut. He holds FINRA Series 7, 24, 63 and 65 licenses.

Citi Private Bank and Citi Global Wealth at Work are businesses of Citigroup Inc. ("Citigroup"), which provide clients access to a broad array of products and services available through bank and non-bank affiliates of Citigroup. Not all products and services are provided by all affiliates or are available at all locations. In the U.S., investment products and services are provided by Citigroup Global Markets Inc. ("CGMI"), member FINRA and SIPC, Citi Private Alternatives, LLC ("CPA"), member FINRA and SIPC, and Citi Global Alternatives, LLC ("CGA"). CPA acts as distributor of certain alternative investment products to certain eligible clients' segments. CGMI accounts are carried by Pershing LLC, member FINRA, NYSE, SIPC. Investment management services (including portfolio management) are available through CGMI, CGA, Citibank, N.A. and other affiliated advisory businesses.

Outside the U.S., investment products and services are provided by other Citigroup affiliates. Investment Management services (including portfolio management) are available through CGMI, CGA, Citibank, N.A. and other affiliated advisory businesses. These Citigroup affiliates, including CGA, will be compensated for the respective investment management, advisory, administrative, distribution and placement services they may provide.

© 2024 Citigroup Inc., All Rights Reserved. Citi, Citi and Arc Design and other marks used herein are service marks of Citigroup Inc. or its affiliates, used and registered throughout the world.

Citibank, N.A. Member FDIC