

# IRS Form W Series Online Tax Form Tool



Provided by Compliance Technologies International, LLC

As a Citi Private Bank client, we are pleased to provide you access to an E-W8 online tax form tool to assist you with the completion of your required U.S. tax forms. The tool, provided by Compliance Technologies International, LLC, is designed to assist you in the completion of your appropriate IRS Form W Series Tax document.

- The tool will present a series of questions and pre-populate the appropriate IRS Form W-8 Series or W-9 based on your responses
- Your completed tax form will be available as a PDF that can be saved to your local computer or device
- Prior to printing and signing, please check and verify that all information is accurate. Once confirmed, please print and sign the respective form to provide to your Private Bank team via your usual secure channel to ensure record of required account documentation

The tool is provided to assist you in the completion of the IRS Form W Series tax forms only. It does not constitute tax advice and Citi Private Bank is not responsible for the service the tool provides. If you have any questions in relation to the completion of your IRS form, or your circumstances, please consult your tax advisor.

To access the tool, please visit <https://ew802.fatcacompliance.com//EW8LitePB/>\* and enter Registration Code: UD9\$1K

\* Please note, by clicking on the above link, you will be directed to a web site not maintained by Citigroup, Inc. or its affiliates and subject to different use and privacy terms. Citigroup, Inc. and its affiliates are not responsible for nor do they guarantee the content of such web site and you should review terms provided on the web site.

## What to Expect

markit® | CTI Tax Solutions is Compliance Technologies International's IRS Form W Series online tax form tool.

### Beginning with form selection,

once you enter your information,

the appropriate IRS Form W-8 will pre-populate.

If you are completing required U.S. tax forms on behalf of a non-US entity and seeking additional information, please contact your private banking team for a copy of, *Guidelines for Completion of the Form W-8BEN-E and Foreign Account Tax Compliance Act (FATCA) entity Classification Guide*.

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